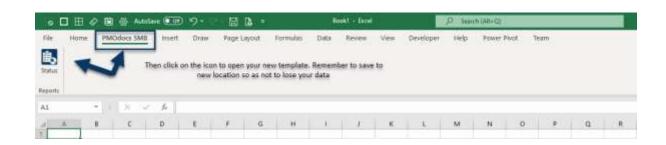


Excel Templates Download and installation of a .xlam file



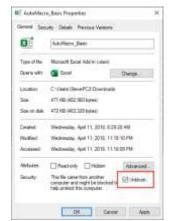
How to install the Excel .xlam file (Add-in)

- 1. Save Add-in to Computer
 - a. Make sure to download and save the add-in (.XLAM file) to your computer.

 Pick a folder that is easy to find (E.g., My Documents\PMOdocs\xlam files)
 - b. You can also use the default location for Addin files.
 - c. C:\Users\username\AppData\Roaming\Microsoft\AddIns
 - d. Where it says username C:\Users\username substitute that for the username of the logged in user.

2. Unblock the File.

- a. After saving the file, locate the file in the Windows Explorer.
- b. Right-click the file and select Properties.
- c. Make sure the Unblock box is checked near the bottom of General Tab.



d.

- 3. This next step in optional as the issue has been resolved in recent updates.
 - a. Trust the File Location
 - b. In July 2016, Microsoft added a security update that requires you to add the.XLAM file location as a Trusted Location for the add-in to work.
 - c. Go to File > Options > Trust Centre > Trust Centre Settings... > Trusted Locations > Add New Location



e. Trust Centre > Trust Centre Settings



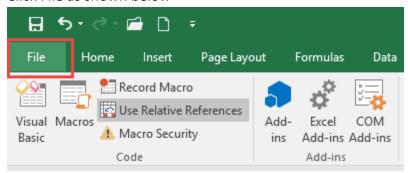
g. Trusted Locations > Add New Location



- i. Add New Location: Browse to the file location containing your add-in (or you can move your add-in file to one of the existing Trusted Locations)
- 4. Make Sure the Developer Tab is Visible



- a. If you don't see the Developer Tab, then follow these instructions: Add Developer Ribbon.
- 6. Click File as shown below



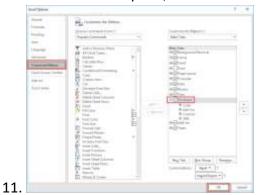
8. Click Options

f.

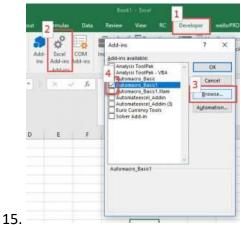


9.

10. In the left-hand pane, click Customise Ribbon.



- 12. Click the developer check box and click ok at the bottom.
- 13. Once you have the Developer Tab appearing on the ribbon
- 14. Browse to File.
 - a. Go to Developer > Excel Add-ins > Select Browse and navigate to your file (E.g., My Documents\PMOdocs\xlam files)
 - b. Once your file appears inside the Add-in Box, ensure you enable the check box per picture below.



- 16. Make sure the add-in has a check mark next to it and click OK.
- 17. Your add-in is now installed! And the customised tab will now appear on the Ribbon.

